



NON-CASH GIFT FORM

This form must be submitted to NHF when donating any type of Non-Cash Gift to your foundation. This includes stocks, securities, insurance policies, etc. The information requested on this form is necessary in order to process the gift.

Foundation Information

Foundation Name: _____ Foundation #: _____

Donor Information

Donor Name: _____

Donor Address: _____

City: _____ State: _____ Zip: _____

Phone 1: _____ Phone 2: _____ Email: _____

Item Being Donated

1. Describe in detail the item being donated (i.e. how many shares, name, symbol, certificate number, policy number, etc.) Please visit www.nhf.org/nhf.htm and click "Applications & Forms" to review NHF's Policy for acceptance of Non-Cash Gifts.

2. When is the item being donated? (Date of Transfer)

3. Where is the gift being sent? Please call NHF's Accounting Department for transfer instructions related to the type of gift being donated at (800) 986-4483 option 5 to confirm that transfer instructions have not changed.

4. Give us justification of why your foundation is accepting the donated gift(s).

Instructions to NHF

Complete this section only if Securities are being transferred into McKim Capital:

Select One of the Two Following Options:
(Trades will be placed within 48 Hours)

1. Sell for Proceeds:

(Choose One Below)

Stop Limit Order \$ _____

Market Price

2. Retain (Must be over \$10,000)

Value "Per Item" Calculated by NHF

For Publicly Traded Securities: NHF will use the average of the high and low value on the date of transfer to determine Fair Market Value (FMV). For Mutual Funds, NHF will use the closing value on the date of transfer to determine the FMV.
(Please include an activity page, if applicable)

For All Other Gifts: If the gift(s) is/are not publicly traded, you must include an independent appraisal for gifts valued \$5,000 or greater. The IRS requires the donor to include Form 8283 with their personal tax returns for the donation of Non-Cash Gift items over \$500 in value. Please submit the completed IRS Form 8283 to NHF to be signed by our staff.

Total estimated value of gift(s): \$ _____

Signature and Date

Print Name: _____ Affiliation to NHF: Foundation Donor/Advisor
 Authorized Financial or Investment Advisor*

Signature: _____ Date: _____

Telephone Number: _____ Email Address: _____

Signature of Foundation Advisor (if not listed above): _____ Telephone #: _____

*Only Financial or Investment Advisors who have authorization from the Foundation Advisor may sign this form without the accompanying signature of the Foundation Advisor.